

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>I (a) Statement showing Shareholding Pattern</b>  |                                      |  |   |
| <b>Name of the Company : SPAN DIAGNOSTICS LIMITED</b>  |                                      |  |   |
| <b>Scrip Code : 524727</b>   |                                      | <b>Class of Security : Equity</b>                                |   |
| <b>Quarter ended : 31.12.2011</b>  |                                      |  |   |
|  |                                      |  |   |
| <b>Partly Paid-up shares</b>   | <b>No. of Partly Paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| Held by promoter / promoter group  | N.A                                  | N.A  | N.A   |
| Held by public   | N.A                                  | N.A  | N.A   |
| <b>Total</b>   | <b>N.A</b>                           | <b>N.A</b>   | <b>N.A</b>  |
| <b>Outstanding convertible securities</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by promoter / promoter group  | N.A                                  | N.A  | N.A   |
| Held by public   | N.A                                  | N.A  | N.A   |
| <b>Total</b>   | <b>N.A</b>                           | <b>N.A</b>   | <b>N.A</b>  |
| <b>Warrants</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>                   |
| Held by promoter / promoter group  | N.A                                  | N.A  | N.A   |
| Held by public   | N.A                                  | N.A  | N.A   |
| <b>Total</b>   | <b>N.A</b>                           | <b>N.A</b>   | <b>N.A</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>7276000</b>                       |  |   |

**(I)(A) SHAREHOLDING PATTERN UNDER CLAUSE 35**

| Name of the Company: |   | SPAN DIAGNOSTICS LIMITED      |                             |  |   |                                  |  |                 |
|----------------------|---|-------------------------------|-----------------------------|--|---|----------------------------------|--|-----------------|
| Scrip Code: 524727   |   | Quarter ended: 31.12.2011     |                             |  |   |                                  |  |                 |
| Category Code(I)     | Category of Share Holder (II)   | Number of Share Holders (III) | Total Number of Shares (IV) | Number of Shares held in Dematerialized Form (V) | Total Share Holding as a Percentage of Total Number of Shares |                                  | Shares pledged or otherwise encumbered |                 |
|                      |   |                               |                             |  | As a percentage of (A+B)[1] (VI)                              | As a percentage of (A+B+C) (VII) | No of Shares                           | As a percentage |
| (A)                  | Shareholding of Promoter and Promoter Group[2]                              |                               |                             |  |   |                                  |  |                 |
| 1                    | Indian  |                               |                             |  |   |                                  |  |                 |
| (a)                  | Individuals/ Hindu Undivided Family   | 19                            | 3108388                     | 3054468  | 42.72   | 42.72                            | 0.00                                   | 0.00            |
| (b)                  | Central Government/ State Government(s)                                     | -                             | -                           | -  | -   | -                                | -                                      | -               |
| (c)                  | Bodies Corporate  | 1                             | 76040                       | 76040  | 1.05  | 1.05                             | 0.00                                   | 0.00            |
| (d)                  | Financial Institutions/ Banks   | -                             | -                           | -  | -   | -                                | -                                      | -               |
| (e)                  | Any Other (specify)   | -                             | -                           | -  | -   | -                                | -                                      | -               |
|                      | <b>Sub-Total (A)(1)</b>   | <b>20</b>                     | <b>3184428</b>              | <b>3130508</b>                                   | <b>43.77</b>  | <b>43.77</b>                     | <b>0.00</b>                            | <b>0.00</b>     |
| 2                    | Foreign   |                               |                             |  |   |                                  |  |                 |
| (a)                  | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | 3                             | 30000                       | 5000   | 0.41  | 0.41                             | 0.00                                   | 0.00            |
| (b)                  | Bodies Corporate  | -                             | -                           | -  | -   | -                                | -                                      | -               |
| (c)                  | Institutions  | -                             | -                           | -  | -   | -                                | -                                      | -               |
| (d)                  | Any Other (specify)   | -                             | -                           | -  | -   | -                                | -                                      | -               |
|                      | <b>Sub-Total (A)(2)</b>   | <b>3</b>                      | <b>30000</b>                | <b>5000</b>                                      | <b>0.41</b>   | <b>0.41</b>                      | <b>0.00</b>                            | <b>0.00</b>     |
|                      | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>23</b>                     | <b>3214428</b>              | <b>3135508</b>                                   | <b>44.18</b>  | <b>44.18</b>                     | <b>0.00</b>                            | <b>0.00</b>     |

|            |   |             |                |                |               |               |             |             |
|------------|---|-------------|----------------|----------------|---------------|---------------|-------------|-------------|
| <b>(B)</b> | <b>Public Share Holding [3]</b>   |             |                |                |               |               |             |             |
| 1          | Institutions  |             |                |                |               |               |             |             |
| (a)        | Mutual Funds/ UTI   | -           | -              | -              | -             | -             | -           | -           |
| (b)        | Financial Institutions/ Banks   | -           | -              | -              | -             | -             | -           | -           |
| (c)        | Central Government/ State Government(s)   | -           | -              | -              | -             | -             | -           | -           |
| (d)        | Venture Capital Funds   | -           | -              | -              | -             | -             | -           | -           |
| (e)        | Insurance Companies   | -           | -              | -              | -             | -             | -           | -           |
| (f)        | Foreign Institutional Investors   | -           | -              | -              | -             | -             | -           | -           |
| (g)        | Foreign financial Institutions  | -           | -              | -              | -             | -             | -           | -           |
| (h)        | Foreign Mutual Fund   | -           | -              | -              | -             | -             | -           | -           |
| (I)        | Any Other (Trust)   | -           | -              | -              | -             | -             | -           | -           |
|            | <b>Sub-Total (B)(1)</b>   | <b>0</b>    | <b>0</b>       | <b>0</b>       | <b>0.00</b>   | <b>0.00</b>   | <b>0.00</b> | <b>0.00</b> |
| <b>2</b>   | <b>Non-institutions</b>   |             |                |                |               |               |             |             |
| (a)        | Bodies Corporate  | 74          | 264391         | 259491         | 3.63          | 3.63          | 0.00        | 0.00        |
| (b)        | Individuals   |             |                |                |               |               |             |             |
|            | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.              | 3322        | 1228724        | 925960         | 16.89         | 16.89         | 0.00        | 0.00        |
|            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 30          | 984311         | 883431         | 13.53         | 13.53         | 0.00        | 0.00        |
| (c)        | Any Other (specify)   |             |                |                |               |               |             |             |
|            | 1. N R I  | 67          | 1386412        | 1195412        | 19.05         | 19.05         | 0.00        | 0.00        |
|            | 2. N R N  | 9           | 45883          | 36065          | 0.63          | 0.63          | 0.00        | 0.00        |
|            | 3. Clearing members   | 17          | 11893          | 11893          | 0.16          | 0.16          | 0.00        | 0.00        |
|            | 4. Market Maker   | -           | -              | -              | -             | -             | -           | -           |
|            | 5. Foreign Company  | -           | -              | -              | -             | -             | -           | -           |
|            | 6. HUF  | 5           | 139958         | 139958         | 1.92          | 1.92          | 0.00        | 0.00        |
|            | <b>Sub-Total (B)(2)</b>   | <b>3524</b> | <b>4061572</b> | <b>3452210</b> | <b>55.82</b>  | <b>55.82</b>  | <b>0.00</b> | <b>0.00</b> |
|            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>3524</b> | <b>4061572</b> | <b>3452210</b> | <b>55.82</b>  | <b>55.82</b>  | <b>0.00</b> | <b>0.00</b> |
|            | <b>TOTAL (A)+(B)</b>  | <b>3547</b> | <b>7276000</b> | <b>6587718</b> | <b>100.00</b> | <b>100.00</b> | <b>0.00</b> | <b>0.00</b> |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |             |                |                |               |               |             |             |
|            | 1. Promoters  | -           | -              | -              | -             | -             | -           | -           |
|            | 2. Public   | -           | -              | -              | -             | -             | -           | -           |
|            | <b>Sub-Total (C)</b>  |             |                |                |               |               |             |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>3547</b> | <b>7276000</b> | <b>6587718</b> | <b>100.00</b> | <b>100.00</b> | <b>0.00</b> | <b>0.00</b> |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |  |                        |                                   |                   |                    |   |                         |   |                                       |   |  |
|--|--|------------------------|-----------------------------------|-------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
| Sr. No.  | Name of the Share Holder               | Details of Shares held |                                   | Encumbered Shares |                    |   | Details of Warrants     |   | Details of Convertible Securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)  | (II)                                   | (III)                  | (IV)                              | (V)               | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1  | PRADIPKUMAR K DESAI<br>AAPPD7373Q      | 1306880                | 17.96                             |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 17.96  |
| 2  | LATABEN P DESAI                        | 717060                 | 9.86                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 9.86   |
| 3  | VIRAL PRADIPKUMAR DESAI<br>AAPPD7221D  | 524632                 | 7.21                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 7.21   |
| 4  | GITA SURESH DESAI                      | 114540                 | 1.57                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 1.57   |
| 5  | DR UDAYBHAI DHIRUBHAI DESAI AARPD1396D | 108000                 | 1.48                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 1.48   |
| 6  | SUJATA V DESAI                         | 101576                 | 1.40                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 1.4  |
| 7  | SPAN FINSTOCK PVT LTD                  | 76040                  | 1.05                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 1.05   |
| 8  | DR. SURESH DINKERRAI DESAI             | 33720                  | 0.46                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.46   |
| 9  | PRAGATI KISHOR SHAH                    | 32680                  | 0.45                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.45   |
| 10   | SHITAL SARVAJNA KAZI                   | 31300                  | 0.43                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.43   |
| 11   | UDAYBHAI DHIRUBHAI DESAI               | 30000                  | 0.41                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.41   |
| 12   | PRANAV S DESAI                         | 28040                  | 0.39                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.39   |
| 13   | PRAKASHBHAI K DESAI                    | 27000                  | 0.37                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.37   |
| 14   | PRASHANT SURESH DESAI                  | 26040                  | 0.36                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.36   |
| 15   | VIVEK S DESAI                          | 20000                  | 0.27                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.27   |
| 16   | MANJULABEN P DESAI                     | 18720                  | 0.26                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.26   |
| 17   | SHITAL SARVAJNA KAZI                   | 8000                   | 0.11                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.11   |
| 18   | TEJAL V DESAI                          | 5000                   | 0.07                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.07   |
| 19   | TEJAL VIVEK DESAI                      | 5000                   | 0.07                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0.07   |
| 20   | SHITAL SARVAGNA KAZI                   | 200                    | 0.00                              |                   | 0.00               | 0.00  | -                       | -   | -                                     | -   | 0  |
| <b>TOTAL</b>   |  | <b>3214428</b>         | <b>44.18</b>                      | <b>0</b>          | <b>0.00</b>        | <b>0.00</b>   | <b>-</b>                | <b>-</b>  | <b>-</b>                              | <b>-</b>  | <b>44.18</b>   |

|  |   |                            |  |   |   |  |  |
|--|---|----------------------------|--|---|---|--|--|
| (I)(c)(i)  | <b>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>                                    |                            |  |   |   |  |  |
| Sr. No.  | Name of the Share Holder  | Number of shares held      | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)           | Details of warrants   | Details of convertible securities                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |
|  |   |                            |  | Number of warrants held   | As a % total number of warrants of the same class | Number of convertible securities held  | % w.r.t total number of convertible securities of the same class |
| 1  | NATWERLAL SHIVABHAI PATEL   | 554920                     | 7.63   |   |   |  | 7.63   |
| 2  | ARJUN MANIBHAI DESAI  | 248500                     | 3.42   |   |   |  | 3.42   |
| 3  | SAGUNA JAYANTILAL NAIK  | 134000                     | 1.84   |   |   |  | 1.84   |
| 4  | PATEL KOKILABEN B   | 114200                     | 1.57   |   |   |  | 1.57   |
| 5  | MEHTA INDUBEN SHIRISHCHANDRA  | 105040                     | 1.44   |   |   |  | 1.44   |
| 6  | SANJAY N MEHTA  | 103836                     | 1.43   |   |   |  | 1.43   |
| 7  | NARENDRA L MEHTA  | 91580                      | 1.26   |   |   |  | 1.26   |
| 8  | LEENA SANJAY MEHTA  | 82400                      | 1.13   |   |   |  | 1.13   |
| 9  | ARUN PREMCHAND MEHRA AAIPM2404J   | 77270                      | 1.06   |   |   |  | 1.06   |
|  | <b>TOTAL</b>  | <b>1511746</b>             | <b>20.78</b>   |   |   |  | <b>20.78</b>   |
| (I)(c)(ii)   | <b>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b> |                            |  |   |   |  |  |
| Sr. No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them   | Number of shares           | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)           | Details of warrants   | Details of convertible securities                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |
|  |   |                            |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held  | % w.r.t total number of convertible securities of the same class |
| 1  | NATWERLAL SHIVABHAI PATEL   | 554920                     | 7.63   |   |   |  | 7.63   |
|  | <b>TOTAL</b>  | <b>554920</b>              | <b>7.63</b>  |   |   |  | <b>7.63</b>  |
| (I)(d) Statement showing details of locked-in shares           |   |                            |  |   |   |  |  |
| Sr. No.  | Name of the Share Holder  | Number of locked-in Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Category  |   |  |  |
| 1  | LATABEN P DESAI   | 170000                     | 2.34   | PROMOTERS   |   |  |  |
| 2  | PRADIPKUMAR K DESAI   | 521000                     | 7.16   | PROMOTERS   |   |  |  |
| 3  | SUJATA V DESAI  | 40000                      | 0.55   | PROMOTERS   |   |  |  |
| 4  | VIRAL PRADIPKUMAR DESAI   | 245000                     | 3.37   | PROMOTERS   |   |  |  |
|  | <b>TOTAL</b>  | <b>976000</b>              | <b>13.41</b>   |   |   |  |  |
| (II)(a) Statement showing details of Depository Receipts (DRs) |   |                            |  |   |   |  |  |
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)   | Number of outstanding DRs  | Number of shares underlying outstanding DRs  | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |   |  |  |

|         |  |   |   |   |
|---------|--|---|---|---|
| 1       |  |   |   |   |
|         | <b>TOTAL</b>   |   |   |   |
| (II)(b) | <b>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b> |   |   |   |
| Sr. No. | Name of the DR Holder  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1       |  | -   | -   | -   |
|         | <b>TOTAL</b>   |   |   |   |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.